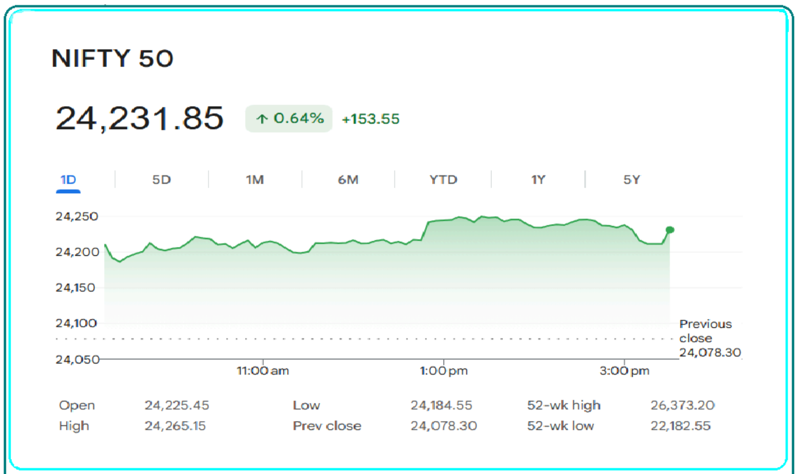
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

20th August 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24231.85	24078.30	**0.64%**
S&P BSE SENSEX	77537.72	76909.68	**0.82%**
NIFTY MID100	63671.55	63408.75	**0.41%**
NIFTY SML100	19841.45	19707.15	**0.68%**

(Source: NSE, BSE)

Market Wrap Up

- The headline equity benchmarks ended with substantial gains, supported by positive global cues, a stronger rupee and short covering following the recent seven-session losing streak. The expiry of weekly Sensex derivatives contracts on the BSE also kept traders active, with position adjustments contributing to market volatility. The Nifty settled above the 24,200 level.
- The S&P BSE Sensex surged 628.04 points or 0.82% to 77,537.72. The Nifty 50 index gained 153.55 points or 0.64% to 24,231.85. Over the past four consecutive trading sessions, the Sensex declined 1.49%, while the Nifty fell 2.05% over the past seven consecutive trading sessions.
- The BSE 150 MidCap Index fell 0.53% and the BSE 250 SmallCap Index dropped 0.48%.
- Among the sectoral indices, the Nifty Media index (up 2.13%), the Nifty Realty index (up 1.41%) and the Nifty Private Bank index (up 0.89%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty PSU Bank index (down 0.01%), the Nifty Oil& Gas index (up 0.01%) and the Nifty Metal index (up 0.28%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **September** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **36139** contracts at the end of the day.
- **Long** position build up for the **September** series has been witnessed in **RELIANCE**, **BHARTIARTL**, **SBIN**, **ICICIBANK**, **HDFCBANK**, **INFY**.
- **Short** position build up for the **September** series has been witnessed in **IOC**, **PFC**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57495.90	57239.75	0.45%
NIFTY AUTO	29301.75	29185.40	0.40%
NIFTY FMCG	47863.25	47473.90	0.82%
NIFTY IT	30673.05	30433.05	0.79%
NIFTY METAL	13060.25	13023.25	0.28%
NIFTY PHARMA	26416.00	26313.80	0.39%
NIFTY REALTY	907.95	895.35	1.41%
BSE CG	79168.59	79087.29	0.10%
BSE CD	65092.81	64854.30	0.37%
BSE Oil & GAS	26143.23	26122.44	0.08%
BSE POWER	7493.65	7471.72	0.29%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	66216.79	65326.42	1.36%
HANG SENG	25698.49	25495.07	0.80%
STRAITS TIMES	5671.91	5694.24	-0.39%
SHANGHAI	3903.72	3894.42	0.24%
KOSPI	6852.58	6471.17	5.89%
JAKARTA	6501.58	6394.12	1.68%
TAIWAN	44933.74	44719.35	0.48%
KLSE COMPOSITE	1736.71	1731.32	0.31%
All ORDINARIES	9298.50	9255.20	0.47%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	110062.15	110315.23
NSE F&O	349498.53	146511.75

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	583.36

(Source: NSE)

Corporate News

- **Reliance Industries** has proposed investing about Rs. 2.73 lakh crore over 30 years to develop India’s first integrated Underground Coal Gasification complex in Andhra Pradesh’s Eluru district. The project, subject to commercial viability after exploration, will use deep coal reserves in the Chintalapudi and Recherla blocks to produce syngas.

- **Larsen & Toubro** and Mitsubishi Heavy Industries will build the world's largest Automated People Mover system. This project spans fifty kilometers and connects nine stations at Dubai's Al Maktoum International Airport. The consortium secured this significant order valued between Rs 2,500 crore and Rs 5,000 crore. This driverless train network is a key part of the airport's expansion program.

- **Lupin**'s VISUfarma BV has secured exclusive rights for YUVEZZI in key European markets. This ophthalmic product treats loss of clear close-up vision in adults. VISUfarma will undertake regulatory activities and commercialization of the eye drop. The agreement includes a strategic investment and potential milestone payments. YUVEZZI represents a significant advancement in eye care for presbyopia.

- **Glenmark Pharmaceuticals** announced that it has received approval from the U.S. Food and Drug Administration (USFDA) for Fluticasone Propionate Nasal Spray USP, 0.05 mg/spray.

- **Strides Pharma Sciences** received establishment inspection (EIR) from the US Food and Drug Administration (USFDA), indicating the successful closure of the inspection conducted at the Bengaluru facility.

- Life Insurance Corporation of India received approval from the Reserve Bank of India. This allows LIC to increase its stake in **HDFC Bank** to 9.99%. Currently, LIC holds 4.11% of HDFC Bank's total share capital. The approval grants LIC flexibility to raise its investment in the lender. This development strengthens LIC's financial services sector exposure.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
ETERNAL	327.95	320.00	**2.48%**
SHRIRAMFIN	1128.20	1106.00	**2.01%**
KOTAKBANK	397.35	390.25	**1.82%**
ITC	271.65	267.05	**1.72%**
BAJFINANCE	1095.00	1080.20	**1.37%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
TATACONSUM	1056.30	1068.00	**-1.10%**
HINDALCO	1029.85	1038.95	**-0.88%**
INDIGO	5165.00	5193.00	**-0.54%**
HCLTECH	1318.40	1324.80	**-0.48%**
NESTLEIND	1458.00	1465.00	**-0.48%**

(Source: Moneycontrol)

- **EMS** has received the lowest bidder (L-1) status awarded by Public Health Engineering Department, Government of Rajasthan for construction of Water Treatment Plant and other ancillary works in Udaipur District of Rajasthan. The estimated order value (including GST) is approximately Rs. 222.45 crore.

- **United Spirits** said that the Food Safety and Standards Authority of India (FSSAI) revoked its 29 June 2026 order concerning the sale of a product manufactured at the company's Baramati unit. FSSAI issued the revocation order on 17 August 2026, which was received by United Spirits on 18 August. The company said the revocation has no material operational or financial impact.

- **Indian Hotels Company** has opened its second Taj hotel in Lucknow. Uttar Pradesh Chief Minister Yogi Adityanath inaugurated the new 181-key Taj Palace hotel. This expansion reflects the state's growing economic and tourism prominence. IHCL now boasts a strong portfolio of sixty hotels across Uttar Pradesh.

- **Hindusthan National Glass & Industries Ltd** will invest Rs 280 crore in its Bahadurgarh plant. The company plans to double the facility's production capacity within the next ninety days. This significant investment includes capital and operating expenditures over three years. The expansion reflects confidence in Haryana as a manufacturing hub.

- **Ceigall India**'s joint ventures secured five Letters of Acceptance from MoRTH. These awards total Rs 2,423.70 crore for road construction on NH-913. The projects involve building approximately 278 km of Intermediate Lane roads. These wins significantly boost Ceigall India's order book and market presence. The company will deliver these projects with high standards of quality and safety.

- **Brahmaputra Infrastructure** has been declared L-1 (Lowest Bidder) in respect of a tender valued at Rs. 78.09 crore for construction of project road including ancillary structures and main access tunnel (MAT) including Power House Adit for 4 x 250 MW Turga Pumped Storage Project at Baghmundi, District Purulia, West Bengal. The tender was invited by The Chief Engineer, Pumped Storage Project Department (PSPD), West Bengal State Electricity Distribution Company.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- The People's Bank of China kept its key lending rates at record lows for a 15th straight month in August 2026, the one-year loan prime rate (LPR), the benchmark for most corporate and household borrowing, was kept at 3.0%, while the five-year LPR, a reference rate for mortgages, remained at 3.5%.

- U.K. Confederation of British Industry’s monthly industrial order-book balance improved sharply to -25 in August 2026 from -45 in July.

- Germany's producer prices increased 3.0% year-on-year in July 2026, accelerating from June's reading of 1.8%. Monthly, prices rose 1.1%, rebounding from a 0.3% drop in June.
- Australia's seasonally adjusted unemployment edged up to 4.5% in July, June's figure of 4.4%. The employment dropped by 15,800 to 14.81 million in July 2026, shifting from an upwardly revised 80,300 jump in the previous month.
- Japan's trade deficit widened sharply to JPY 634.5 billion in July 2026 from JPY 156.3 billion in the same month a year earlier. Imports surged 27.8% yoy to a new record JPY 12,146.3 billion, accelerating from June's 25.4% rise. Exports rose 23.2% to a fresh high of JPY 11,511.8 billion.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 88.20/bbl (IST 17:00).
- INR strengthened to Rs. 95.72 from Rs. 95.69 against each US$ resulting in daily change of 0.05%.
- India could miss a USD 5.1 trillion manufacturing GDP by 2047. Advanced manufacturing and frontier technologies are key to unlocking this potential. AI, automation, and digitisation will drive significant growth. India lags behind the US and China in deep-tech and semiconductor leadership. Adopting new technologies can add USD 1.1 trillion to manufacturing GDP.
- The Commission has eased the timeline for preliminary considerations of applications by it to 15 working days from the current seven. Also, the deadline to wrap up the entire commitment proceeding has been raised to 180 working days, with a provision for extension in complex cases, from the current 130 working days. The move comes at a time when the regulator is considering two key commitment applications by IndiGo parent InterGlobe Aviation, and Goo ..
- India's kharif planting has rebounded impressively following beneficial rainfall in July. Farmers are keen to recover from the setbacks of a parched June, showcasing an optimistic shift. The sowing of crucial crops like pulses and oilseeds is on track across the nation. Nevertheless, some crops still have acreage that is less than last year's. This revitalization raises expectations for alleviating food price concerns, provided the good rains continue.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 21/08/2026

ICICI Bank Limited	Fund Raising
The Federal Bank Limited	Fund Raising
DEE Development Engineers Limited	Dividend
Emkay Global Financial Services Limited	Fund Raising

Flexituff Ventures International Limited	Financial Results
Innova Captab Limited	Financial Results

(Source: NSE)

Corporate Actions as on 21/08/2026

GE Vernova T&D India Limited	Dividend - Rs 10 Per Share
Hitachi Energy India Limited	Dividend - Rs 8 Per Share
Jindal Stainless Limited	Dividend - Rs 3 Per Share
JINDAL STEEL LIMITED	Dividend - Rs 2 Per Share
LIC Housing Finance Limited	Dividend - Rs 10 Per Share
Mayur Uniquoters Ltd	Dividend - Rs 6 Per Sh
Amarjothi Spinning Mills Limited	Dividend - Rs 2.20 Per Share
Deep Industries Limited	Dividend - Rs 2.50 Per Share
DMCC SPECIALITY CHEMICALS LIMITED	Dividend - Rs 2.50 Per Share
eClerx Services Limited	Dividend - Re 1 Per Share
Gandhi Special Tubes Limited	Buy Back
Goodluck India Limited	Bonus 2:1
Kalyani Forge Limited	Dividend - Rs 4 Per Share
KSE Limited	Dividend - Rs 7.50 Per Share
Monarch Networth Capital Limited	Dividend - Re 1 Per Share
Omax Autos Limited	Dividend - Rs 2.50 Per Share
Patanjali Foods Limited	Interim Dividend - Re 0.80 Per Share
Patanjali Foods Limited	Interim Dividend - Rs 1.50 Per Share
Sahyadri Industries Limited	Interim Dividend - Rs 2.50 Per Share
Savita Oil Technologies Limited	Dividend - Rs 5 Per Share
Seamec Limited	Dividend - Rs 2 Per Share
Surya Roshni Limited	Dividend - Rs 2.50 Per Share
Vadilal Industries Limited	Interim Dividend - Rs 17 Per Share
Veljan Denison Limited	Dividend - Rs 8.50 Per Share
Zen Technologies Limited	Dividend - Re 1 Per Share

(Source: NSE)

DISCLAIMER

This document has been prepared by Shriram Insight Share Brokers Ltd. and is meant for sole use by the recipient and not for circulation. This document is not to be reported or copied or made available to others. The information contained herein is from sources believed reliable. It should not be considered as an offer to sell or a solicitation to buy any security or as an official confirmation of any transaction. We do not represent that it is accurate or complete and it should not be relied upon as such. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The investments discussed or recommended in this report may not be suitable for all investors. Shriram Insight Share Brokers Ltd. Stock Recommendation Service is a general recommendation service and is not to be construed as an individual investor-specific Portfolio Management and Advisory Service.

The user assumes the entire risk of any use made of this information. Each recipient of this document should arrive at an independent evaluation of an investment in the securities of companies referred to in this document and should consult their own advisors to determine the merits and risks of such an investment.

Shriram Insight Share Brokers Ltd. shall not be responsible for any loss or liability incurred to the user as a consequence of his or any other person on his behalf taking any investment decisions based on the information, recommendations, research reports, analysis, quotes, etc. provided on the web site.

Shriram Insight Share Brokers Ltd shall not be liable for errors, omissions or typographical errors, disruption delay, interruption, failure, deletion or defect of/in the Service provided by it.

All Users of the Service in countries other than India understand that by using the Service, they may be violating the local laws in such countries. If the User chooses to access the Service from outside India, he shall be responsible for compliance with foreign and local laws.

EQUITIES | DERIVATIVES | COMMODITIES | DP SERVICES | MUTUAL FUNDS | RESEARCH

SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Salt Lake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : helpdesk@shriraminsight.com | www.shriraminsight.com |